
MEMORANDUM

TO: Board of Directors
FROM: Tom Scaglione, Chief Administrative Officer
SUBJECT: Request for Retroactive Medicare Reimbursement
DATE: November 21, 2024

Background

Staff is looking for direction from the Policies and Procedure Committee regarding a request from Holly Yarris, a spouse of a former Board member, for reimbursement for prior Medicare premiums.

Mr. and Mrs. Yarris claim they were not aware that Mrs. Yarris' Medicare premiums were eligible for reimbursement until they spoke with another retiree. Mrs. Yarris has been submitting reimbursements for other health related expenses. General Counsel Scott reviewed the District policy and confirms eligibility and that the District's policy does not address the length of time the District will retroactively pay reimbursements.

The Policies and Procedures Committee met on November 13, 2024, and recommended a reimbursement of one year retroactively from the time of the request.

Fiscal Impact

Payment for Medicare reimbursements from September 2023 to August 2024 will be \$2,096.40.