

\$18,000,000
Grossmont Healthcare District
Tax-Exempt Capital Lease Financing

June 29, 2012

Lessee: Grossmont Healthcare District
Lessee's Counsel: Law Offices of Jeffery G. Scott
Lessor: RBS Asset Finance, Inc.
Lessor's Counsel: Kutak Rock LLP
Special Tax Counsel: Kutak Rock LLP
Hospital: Grossmont Hospital Corporation
Hospital's Counsel: Carlisle C. Lewis, III, Esq.
Escrow Agent: RBS Citizens, N.A.

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